

How to leave a bequest to Habitat for Humanity Australia

If you would like to leave a bequest to Habitat for Humanity Australia there are a few ways you can do so. You should discuss your options with a solicitor to see which option works best in your circumstances. Below are some options for leaving a bequest to Habitat for Humanity Australia and the wording your solicitor may wish to use.

1. If you wish to leave a specific amount to Habitat for Humanity Australia

- (a) I give the sum of [\$X: the actual amount should be shown in words and figures] free of all debts, duties and taxes, to Habitat for Humanity Australia (ACN17209), Level 9, 20 Berry Street, North Sydney in the State of NSW, for its general purposes.
- (b) If the gift in (a) cannot take effect completely or at all, to the extent that it cannot take effect to the charitable organisation or organisations in Australia which

my executors consider most nearly fulfils or fulfils the objects I intend to benefit.

- (c) The receipt of the treasurer, secretary or public officer for the time being of the beneficiary or beneficiaries under subparagraph (a) or (b) is sufficient discharge of my Executor's duty.

2. If you wish to leave a percentage of your estate to Habitat for Humanity Australia

- (a) I give [percentage in words and figures eg 10% (ten percent)] of my estate free of all debts, duties and taxes to Habitat for Humanity Australia (ACN17209), Level 9, 20 Berry Street, North Sydney in the State of NSW, for its general purposes.
- (b) If the gift in (a) cannot take effect completely or at all, to the extent that it cannot take effect to the charitable organisation or organisations in Australia which my executors consider most nearly fulfils or fulfils the objects I intend to benefit.
- (c) The receipt of the treasurer, secretary or public officer for the time being of the beneficiary or beneficiaries under subparagraph (a) or (b) is sufficient discharge of my Executor's duty.

3. If you wish to leave a specific item or items to Habitat for Humanity Australia

- (a) I give (specify property or items) free of all debts, duties and taxes, to Habitat for Humanity Australia

(ACN17209), Level 9, 20 Berry Street, North Sydney in the State of NSW for its general purposes.

- (b) If the gift in (a) cannot take effect completely or at all, to the extent that it cannot take effect to the charitable organisation or organisations in Australia which my executors consider most nearly fulfils or fulfils the objects I intend to benefit.
 - (c) The receipt of the treasurer, secretary or public officer for the time being of the beneficiary or beneficiaries under subparagraph (a) or (b) is sufficient discharge of my Executor's duty.
- ## 4. If you wish to give gifts to other people or organisations and leave the rest of your estate to Habitat for Humanity Australia
- (a) To give the residue of my estate to Habitat for Humanity Australia (ACN17209), Level 9, 20 Berry Street, North Sydney in the State of NSW, for its general purposes.
 - (b) If the gift in (a) cannot take effect completely or at all, to the extent that it cannot take effect to the charitable organisation or organisations in Australia which my executors consider most nearly fulfils or fulfils the objects I intend to benefit.
 - (c) The receipt of the treasurer, secretary or public officer for the time being of the beneficiary or beneficiaries under subparagraph (a) or (b) is sufficient discharge of my Executor's duty.

5. If you want to leave everything to Habitat for Humanity Australia

- (a) I give the whole of my estate to Habitat for Humanity Australia (ACN17209), Level 9, 20 Berry Street, North Sydney in the State of NSW, for its general purposes.
- (b) If the gift in (a) cannot take effect completely or at all, to the extent that it cannot take effect to the charitable organisation or organisations in Australia which my executors consider most nearly fulfils or fulfils the objects I intend to benefit.
- (c) The receipt of the treasurer, secretary or public officer for the time being of the beneficiary or beneficiaries under subparagraph (a) or (b) is sufficient discharge of my Executor's duty.

Habitat for Humanity Australia ABN 36 747 459 174

This information and the accompanying wording is provided as a general guide only. It is not provided as legal advice. You should obtain your own legal advice in the relevant state prior to making a Will to ensure that your specific circumstances are taken into account and your Will will be effective.

If you need any help finding a solicitor, you can contact the law society for advice. Please let us know if you have any other questions by calling us on 1800 88 55 99.